Impact Investment LOI: Mortenson Family Foundation

Enterprise Information

Enterprise Name*

Enterprise Type*
Choices: for-profit, non-profit public charity, fund manager, other

Enterprise Date of Incorporation*

Enterprise Mission and Profile*

Enterprise Website*

Investment Information

Investment Type*
Choices: real asset, deposit, loan, guarantee, equity-like debt, public debt, public equity, private equity, private debt, Bond

Capital Raise Goal (if applicable)

Use of Funds

Summary*
Please provide a summary of the investment you are seeking.

Expected Returns at Time of Investment

Social Return*
What are the expected social returns? Include alignment with Foundation's Joint Giving Areas: Poverty/Education, Environment, International.

Financial Return*
What will be the financial return to the Foundation? Include rate of return or equity options, etc. Indicate market rate, or below market rate.

Repayment Schedule (if appropriate)